



# COMPANY INQUIRY FORM

Company Name:

Owner/CEO:

Your role:

Location/Address:

Lease or own?

Phone (best to reach you):

Email:

Years in business:

Number of employees:

Annual revenue:

Revenue growth over past three years:

Existing sources of professional advice:

Attorney

CPA

Coach

Other

Describe your business evolution and what has made you successful.

What do you enjoy about your company?

Where would you like to see your business in five years? Please state specific, quantifiable goals.

What systems do you have in place that allow you to work on your business planning and strategy development beyond your day-to-day business activities?

Are you able to commit to a 4-hour meeting once a month?

What value do you believe you would bring to the group?

What specific issues or pain points within your business would you want the group to focus on to help you? Please list at least three.

Do you participate in other groups that are similar to this group?

**Please send your completed application to Kristen Luna at  
kluna@worchesterchamber.org**